

Information & Fact Sheet Updated January 2024

# Overview

The Alaska Senior Benefits Program pays monthly cash benefits to Alaskans who are age 65 or older and have low to moderate income. Payment levels depend on available state funding and how many people apply and qualify for the program. If the state budget cannot support the original amounts of \$125, \$175, and \$250, regulations allow for changes to be made for all eligible program participants. Cuts come from the highest income tier first, then the second, then the third.

The monthly payment for the highest income level was reduced to \$47 from \$125 on March 1, 2016, due to the state's limited budget for state fiscal year 2016. The budget for state fiscal year 2017 allowed full monthly payments of \$175 and \$250 to recipients with the lowest income. Those income payment levels continued through the end of that fiscal year. Funding reductions in this program must be applied to individuals in the highest income bracket first. They received \$47 for July because the budget was not finalized in time to make changes for July benefits. Beginning August 1, 2016, individuals in that highest income bracket received \$76 per month based on available funding at that income bracket. These income payment levels continued for state fiscal years 2018 - 2024.

# **Eligibility and Payment:**

- Eligibility and payment amount are based on gross annual income (before any deductions are taken for taxes, Medicare premiums, etc.)
- Assets, such as savings, are not counted
- Income limits may change yearly along with Alaska's federal poverty level. The \$250, \$175, and \$76 monthly payments correspond to 75 percent, 100 percent, and 175 percent of the federal poverty level for Alaska, respectively
- Payments are not available to seniors living in the following institutions:
  - ✓ Prison or jail
  - ✓ Alaska Pioneers' Home or Alaska Veterans' Home
  - $\checkmark$  A nursing home
  - ✓ Public or private institution for mental disease

#### Senior Benefits Program Gross Annual Income Limit Effective 4/1/2024

Senior Household Size	\$250 monthly payment	\$175 monthly payment	\$76 monthly payment
Individual	\$14,108	\$18,810	\$32,918
	(\$1,176 per month)	(\$1,568 per month)	(\$2,744 per month)
Married	\$19,155	\$25,540	\$44,695
Couple	(\$1,597 per month)	(\$2,129 per month)	(\$3,725 per month)

The income limit changed April 1, 2024, due to a change in the Federal Poverty Limit.

#### Senior Benefits Program Gross Annual Income Limit Effective 4/1/2023

Senior Household Size	\$250 monthly payment	\$175 monthly payment	\$76 monthly payment
Individual	\$13,658	\$18,210	\$31,868
	(\$1,139 per month)	(\$1,518 per month)	(\$2,656 per month)
Married	\$18,480	\$24,640	\$43,120
Couple	(\$1,540 per month)	(\$2,054 per month)	(\$3,594 per month)

The income limit changed April 1, 2023, due to a change in the Federal Poverty Limit.

### Senior Benefits Program Gross Annual Income Limit Effective 4/1/2022

The income limit changed April 1, 2022, due to a change in the Federal Poverty Limit.			
Senior Household Size	\$250 monthly payment	\$175 monthly payment	\$76 monthly payment
Individual	\$12,743	\$16,990	\$29,733
	(\$1,062 per month)	(\$1,416 per month)	(\$2,478 per month)
Married	\$17,168	\$22,890	\$40,058
Couple	(\$1,431 per month)	(\$1,908 per month)	(\$3,339 per month)

### Senior Benefits Program Gross Annual Income Limit Effective 4/1/2021

# The income limit changed April 1, 2021, due to a change in the Federal Poverty Limit.

Senior Household Size	\$250 monthly payment	\$175 monthly payment	\$76 monthly payment
Individual	\$12,068	\$16,090	\$28,158
	(\$1,006 per month)	(\$1,341 per month)	(\$2,347 per month)
Married	\$16,328	\$21,770	\$38,098
Couple	(\$1,361 per month)	(\$1,815 per month)	(\$3,175 per month)

#### Senior Benefits Program Gross Annual Income Limit Effective 4/1/2020

# The income limit changed April 1, 2020, due to a change in the Federal Poverty Limit.

Senior Household Size	\$250 monthly payment	\$175 monthly payment	\$76 monthly payment
Individual	\$11,963	\$15,950	\$27,913
	(\$997 per month)	(\$1,330 per month)	(\$2,327 per month)
Married	\$16,163	\$21,550	\$37,713
Couple	(\$1,347 per month)	(\$1,796 per month)	(\$3,143 per month)

# Senior Benefits recipients as of December 2023:

- 10,263 recipients. Number and percent of seniors at each payment level:
  - ✓ \$250 1,917 (18.7%) ✓ \$175 4,887 (47.6%) ✓ \$76 4,459 (33.7%)
- As of December 2023, the average age of recipients is 74 and the maximum age is 105
- The number of Senior Benefits cases in December of each year:
  - ✓
     2023 10,263
     ✓
     2021 11,533
     ✓
     2019 10,784

     ✓
     2022 8,988
     ✓
     2020 10,173
     ✓
     2018 11,599

# **Recipients statewide as of December 2022:**

Census Area	Number of Recipients	Census Area	Number of Recipients
Aleutians East	13	Kodiak	189
Aleutians West	16	Kusilvak	148
Anchorage	3,923	Lake and Peninsula	18
Bethel	417	Mat-Su	1,526
Bristol Bay	4	Nome	172
Chugach	68	North Slope	17
Copper River	87	NW Arctic	87
Denali	10	Petersburg	63
Dillingham	83	Prince of Wales	157
Fairbanks N Star	860	SE Fairbanks	168
Haines	82	Sitka	81
Hoonah-Angoon	75	Skagway	5
Juneau	337	Wrangell	60
Kenai	1,181	Yakutat	15
Ketchikan Gateway	246	Yukon / Koyukuk	155
		GRAND TOTAL	10,263

# History of the Senior Benefits Program:

1972 - 2003	<b>Alaska Longevity Bonus Program</b> . Established in 1972. Alaska residents became eligible at age 65. \$250/month was issued to seniors who applied before 1994, \$200 to those applying in 1994, \$150 to those applying in 1995, and \$100 to those applying in 1996. Payments were not available to seniors who applied after 1996. The program was subsequently defunded in 2003, and final benefits were issued for the month of August 2003.
2003 - 2004	<b>Senior Assistance Program</b> . Beginning September 2003, the Governor's office used its executive authority to establish the needs-based Senior Assistance program in response to the needs of low-income Alaskans aged 65 and older who were financially impacted by the elimination of the Alaska Longevity Bonus. Payments were limited to \$120/month. The program ended March 2004.
2004 - 2007	<b>SeniorCare Program</b> . Beginning April 2004, the SeniorCare Program was established to replace the former Senior Assistance Program. The new program was expanded to include a prescription drug benefit. Low-income seniors that passed the program's income and resource limits could choose to receive either a \$120/month payment or a prescription drug benefit. The program ended July 2007.
2007 - Present	<b>Senior Benefits Program</b> . Established to replace the SeniorCare Program. Began August 2007; up for reauthorization in June 2018. Provides three payment levels based on the senior's gross annual income. Income limits are tied to the Federal Poverty Guidelines for Alaska and change each year as the poverty level changes. There is no asset test.
	Due to caseload increase, the highest income level that normally receives a \$125 benefit had the benefit reduced to \$47 effective March 1, 2016. The budgets for state fiscal years 2018 – 2024 allowed for a monthly payment of \$76 to recipients in the highest income level.